

WAYNE ERDMAN, CPA  
ACCOUNTING SERVICES & TAX PREPARATION

DIRECT DEPOSIT INFORMATION

TAX YEAR 2018

If you wish to use electronic fund deposit we must have the following information:  
(Your refund will be deposited directly to the bank account specified)

Taxpayer Name \_\_\_\_\_ (Please print or type your name)

Taxpayer Name \_\_\_\_\_ (Please print or type your name)

Name of Bank \_\_\_\_\_

Type of Account:                      Checking                      Savings                      *(please circle one)*

Account Number \_\_\_\_\_

Bank Routing Number \_\_\_\_\_

*Please note:  
If married filing joint, both  
names must appear  
on the account.*

\_\_\_\_\_  
Signature of taxpayer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of spouse

\_\_\_\_\_  
Date

*Please sign and return this form to our office with your tax documents.*